Transforming Lives

Lessons Learned from Marijuana Legalization in Washington State

June 21, 2017 State College, PA

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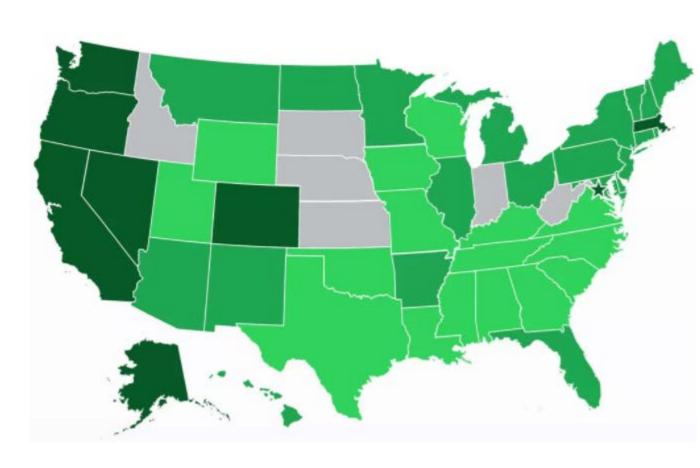
Marijuana Legalization



Outline

- Marijuana Legalization
- Washington's Laws and System
- Surveillance of Impacts
- Implementation of Prevention Strategies and Services
- Policies, Troubling Trends, Lessons Learned, and Successes

Marijuana Legalization by State



Recreational Marijuana

Alaska California Colorado Massachusetts Nevada Oregon Washington Washington, D.C.

Medical Marijuana

Ariza

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Mary Mich Mini

ona	Montana
insas	New Hampshire
necticut	New Jersey
ware	New Mexico
ida	New York
ali	North Dakota
ois	Ohio
ne	Pennsylvania
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nesota	

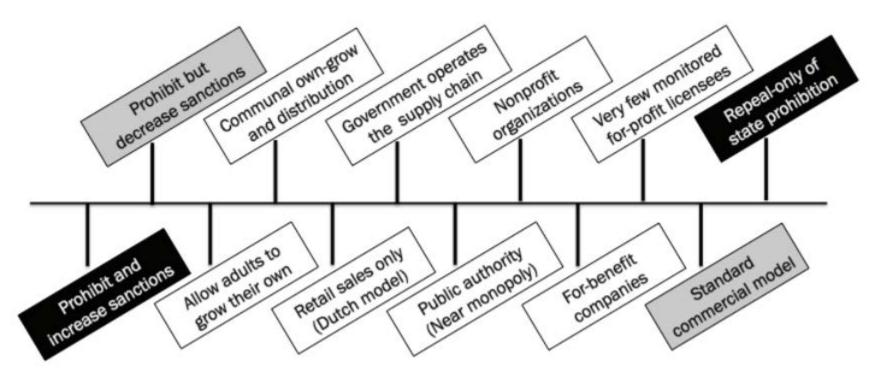
Limited Medical Marijuana*

Alabama
Georgia
lowa
Kentucky
Louisiana
Mississippi
Missouri
North Carolina
South Carolina
Tennessee

Texas Utah Virginia Wisconsin Wyoming

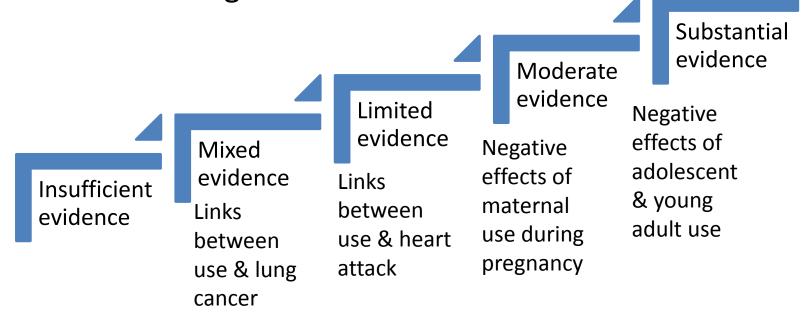
What is legalization?

• Marijuana Legalization can refer to legalizing any or all of at least twelve different activities.



Research: Level of Confidence in Adverse Effects of Marijuana

 Retail Marijuana Public Health Advisory Committee is responsible for reviewing scientific literature on health effects of marijuana → translating into public health messages.



www.colorado.gov/pacific/cdphe/retail-marijuana-public-health-advisory-committee

Washington State

- **7.1** million people
- 39 Counties
- 29 Federally Recognized Tribes
- Forest covers half of our land area
 - Puget Sound islands are served by the largest ferry system in the United States

STATE

Nation's largest apple and raspberry producer

Washington Marijuana Milestones

- Medical Use of Marijuana Act (I-692) 1998
- 2011 SB 5073 passed but partially vetoed
- Legalization of marijuana for recreational use(I-502)
 - Passed November 2012
 - Retail stores opened July 2014. Retail licenses issued 427 (8/31/16)
- Tribal Compacts
- Medical integration July 2016

Tribal Compacts

- October 8, 2014 Wilkinson Memo extends DOJ allowances from states (Cole Memo) to tribes
 - First licensed tribal retail in the nation
 - First certified tribal cannabis lab in the nation
- Must levy 37% tax
- Follow tracking, testing, and packaging standards
- Six compacts signed or in queue as of March 2017
- Earmarked tribal funds for Prevention and Treatment

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TAXES AND FUNDING

Taxes

- Two taxes levied on all marijuana products:
 - 37% excise tax (highest in the country)
 - Sales tax between 8%-10%
 - Medical Compliant Products exempt from sales tax
 - Total sales and excise taxes since from July 2014 through April 2016:
 - Sales: \$2.5 billion (shelf price including excise tax)
 - Excise Tax: \$481.7 million

- \$4.6 million in average daily sales as of April 2017

Funding Disbursements - DBHR

<u>General</u>

- HYS/Young Adult Survey
- Cost Benefit Analysis (WSIPP)

SUD Services

- Tribal Prevention and Treatment Services
- Prevention and Treatment EBP Training
- Youth Treatment Services
- JJRA Youth Treatment Services (JJRA)
- Parent-Child Assistance Program (PCAP)
- Community Prevention Services Community Prevention Wellness Incentive and Community Based Organizations
- Life Skills Training (OSPI)
- Home Visiting (DEL)

Other services

Funding Disbursements - DBHR

2E2SHB 2136

- Up to Fifteen (15%) percent:
 - For development, implementation, maintenance, and evaluation of programs and practices aimed at the prevention or reduction of maladaptive substance use, substance-use disorder, substance abuse or substance dependence among middle school and high school age students.
 - Eighty-five percent (85%) of the funds must be directed to evidence-based or research-based programs and practices that produce objectively measurable result, and by September 1, 2020, are cost-beneficial.
 - Fifteen percent (15%) of the funds may be directed to proven and tested practices, emerging best practices or promising practices.

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MEDICAL SYSTEM INTEGRATION

Medical System

- Unregulated medical marijuana from 1998 through 2016
- No licensure or permits
- Attempt to regulate in 2011 by Legislature. Governor vetoed most of the bill due to response from DOJ about prosecuting state workers.
- Sales taxes applied only after 2011 with loose enforcement
- No testing standards
- No registry
- Qualifying condition of "intractable pain"
- Could be prescribed by any "health care professional" including "naturopaths"

ADVERTISING

Original Advertising

Prohibited:

- Images that might be appealing to children;
- Not within 1000ft of schools, parks, transit centers, etc.
- Allowed
 - Depictions of products or plants
 - Sign Spinners
 - Inflatable Arm-Flailing Tubemen
 - Any area not within 1000ft of restricted areas



Safe, educational cannabis tours your Mother would enjoy Experienced users also welcome! Tour includes visit to licensed grow site, rec shop visit, plus Cannabis 101 class & transportation.

Call 206-566-8597 or visit EmeraldAmerica.com/edu for details & reservations.

No consumption on tour. 21+. Nov. Weekends



WASHINGTON'S HIGHEST RATED CANNABIS SHOP

GRAMS STARTING AT \$10

PREMIUM HAND SELECTED CANNABIS, EDIBLES, AND CONCENTRATES FROM AROUND THE STATE

Don't miss our happy hour! Monday through Thursday, 6pm to 7pm.

1817 130th Ave NE Ste.B Bellevue, WA 98005 ganjabuds@noveltreestore.com www.novel-tree.com Monday - Saturday: 10am - 8pm Sunday: 11am - 6pm Free Parking / Open Daily / 21+ No Medical Card Required

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How do you Zoot?

Legal Weed

GRASSQUATCH SAYS:

\$6 GRAMS

BAN

ZOOTS PREMIUM CANNABIS INFUSED EDIBLES





IWN SFATT

RAM TO 11:45 PM EVERYDA

New Advertising Restrictions Prohibit:

- Targeting to youth;
- Targeting to persons residing outside of Washington;
- Depictions that are likely to appeal to youth;
- Outdoors Ads that contain any depictions of marijuana plants, marijuana products, or
- In arenas, stadiums, shopping malls, fairs, farmers' markets, and video game
- No commercial mascots.
- Billboards with only name, location, logo, directions

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MARIJUANA EDIBLES

Requirements for Marijuana Edibles

- Childproof Packaging
- Preapproval for all edibles
- Warning symbols
- Warning messages
- Maximum dosage: 10mg THC per serving
- Products that are especially appealing to children are prohibited
- No gummies, cotton candy, lollipops, or bright colored products

New Edible Warning Symbol

- Only applies to edibles (solid and liquid)
- Effective 2/14/17
- WA Poison Center Phone #
- LCB provided no-cost digital copy
- Violations reported to LCB



Types of edibles not allowed in new system



No more of these either....

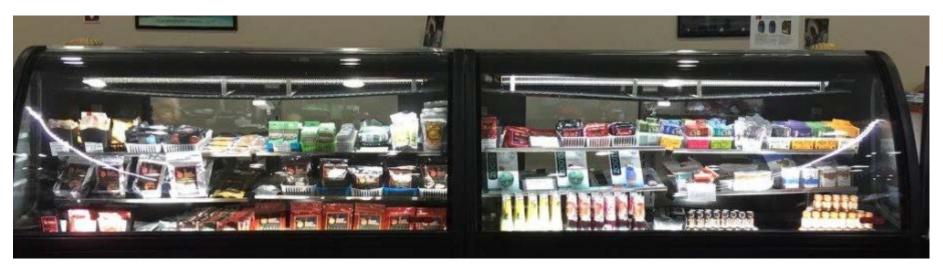


What is allowed?



What is allowed?

- All products must be out of reach of customers
- Childproof package with warning labels
- Dosage limits on packaging with test results
- Prior approval for all packaging and labeling



Transforming Lives

Surveillance Data

- Healthy Youth Survey WA DSHS
- Young Adult Survey Univ. of WA (CSHRB)
- Adult Survey National Survey on Drug Use & Health
- Community Survey WA DSHS
- WA Treatment WA DSHS
- Traffic Fatalities WA Traffic Safety Commission
- Poison Data WA Poison Center



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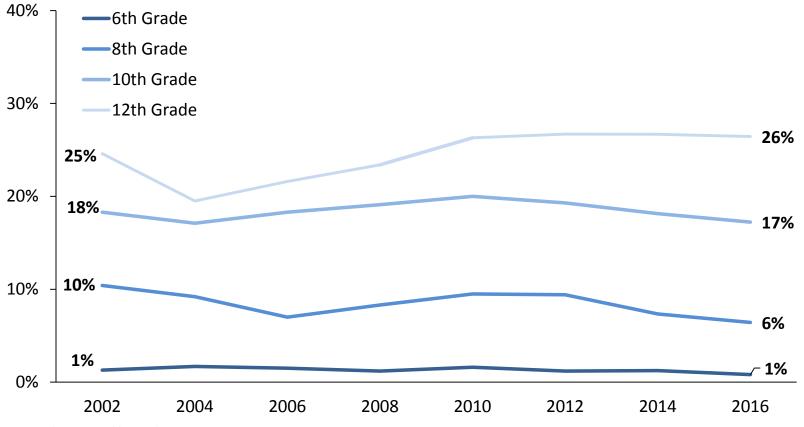
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YOUTH, YOUNG ADULTS, AND ADULTS

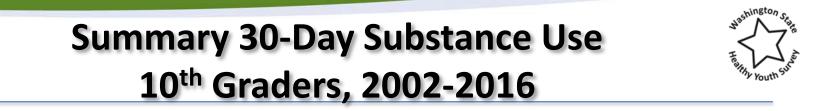


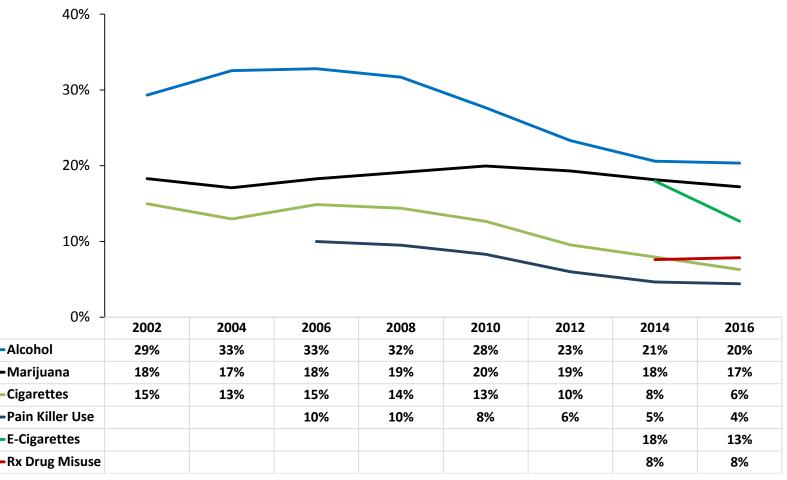
Marijuana Use: Youth, Past 30 Days

Used marijuana/hashish during the past 30 days?



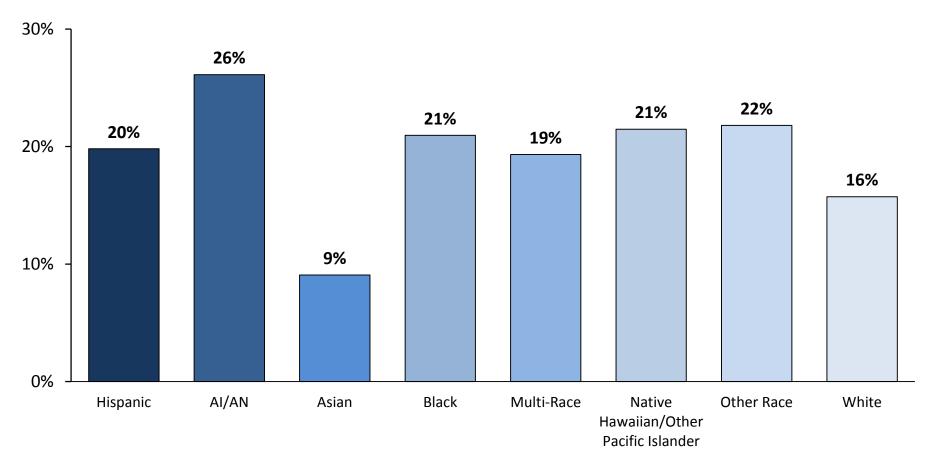
Source: Washington Healthy Youth Survey - 2002, 2004, 2006, 2008, 2010, 2012, 2014, 2016.





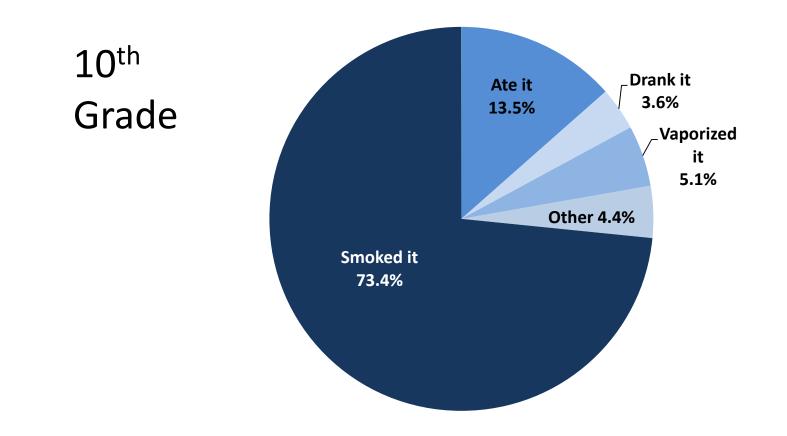
Source: Washington State Healthy Youth Survey – 2016.



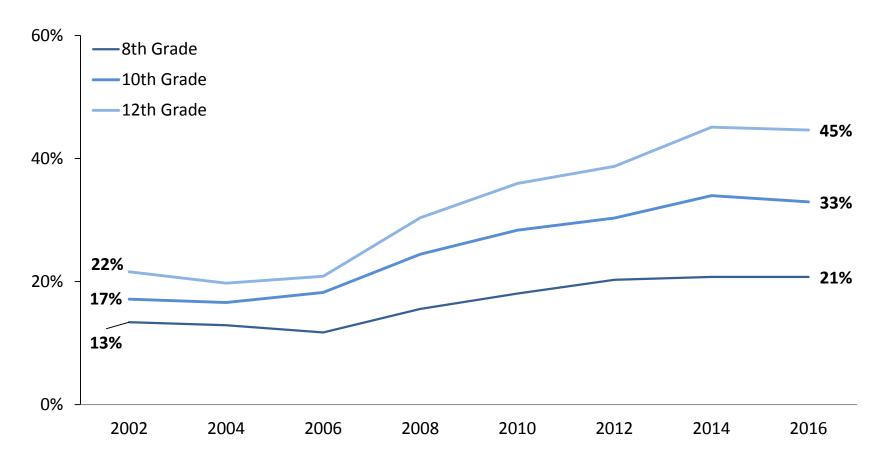




"During the past 30 days, if you used marijuana, how did you usually use it?"



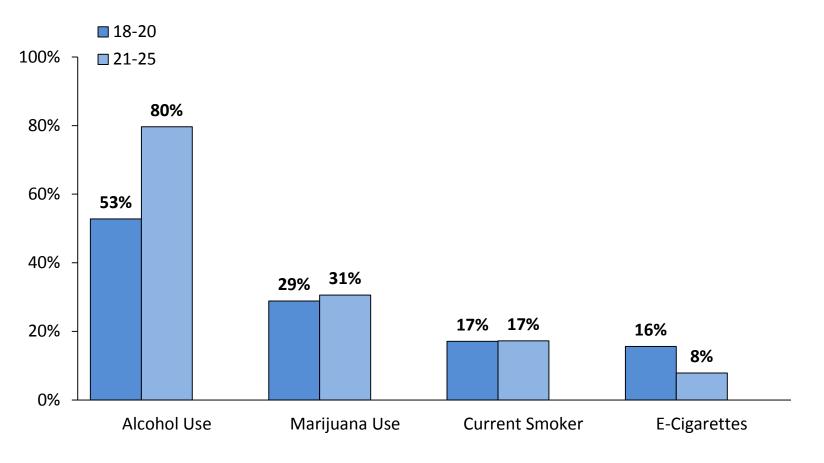
Risk of Harm from Marijuana Use Regular use has "no risk" or "slight risk".



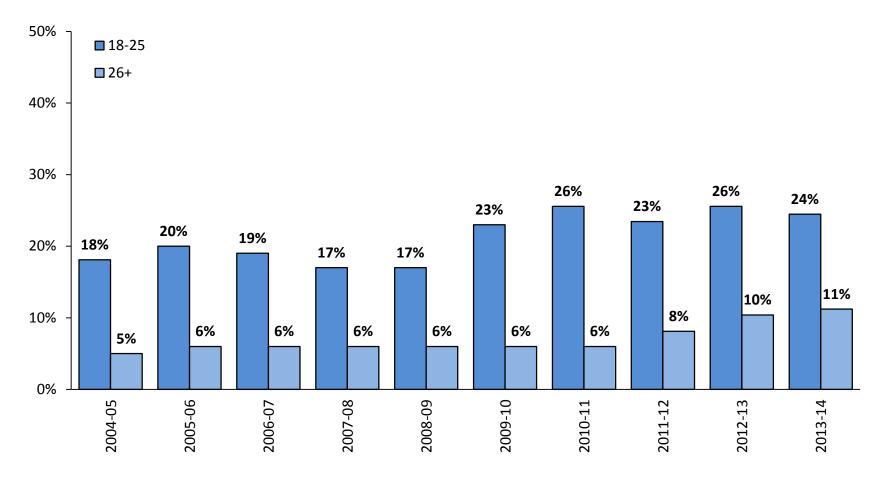
Note: Includes responses where using marijuana regularly has no risk or only a slight risk. **Source:** Washington Healthy Youth Survey - 2002, 2004, 2006, 2008, 2010, 2012, 2014, 2016. ashington s



Young Adults by Age Group: 30-Day Drug Use



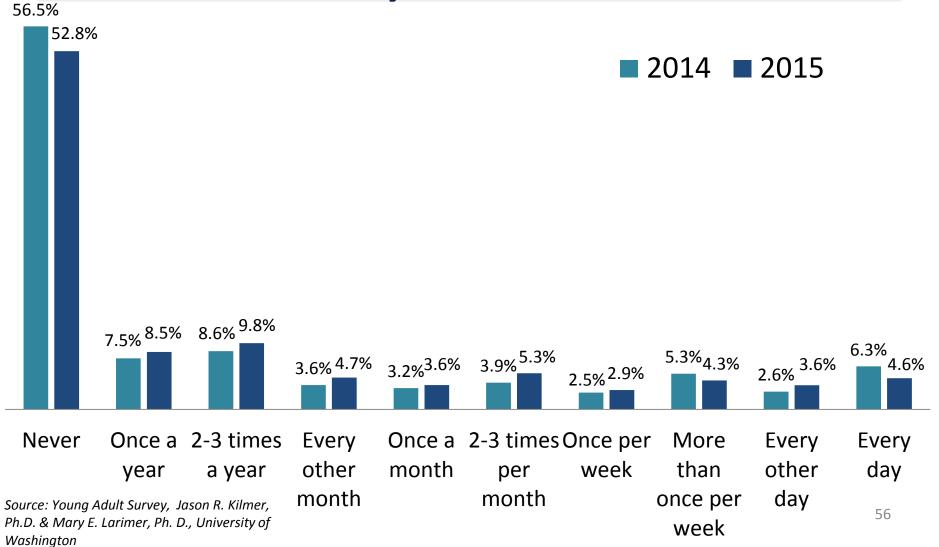




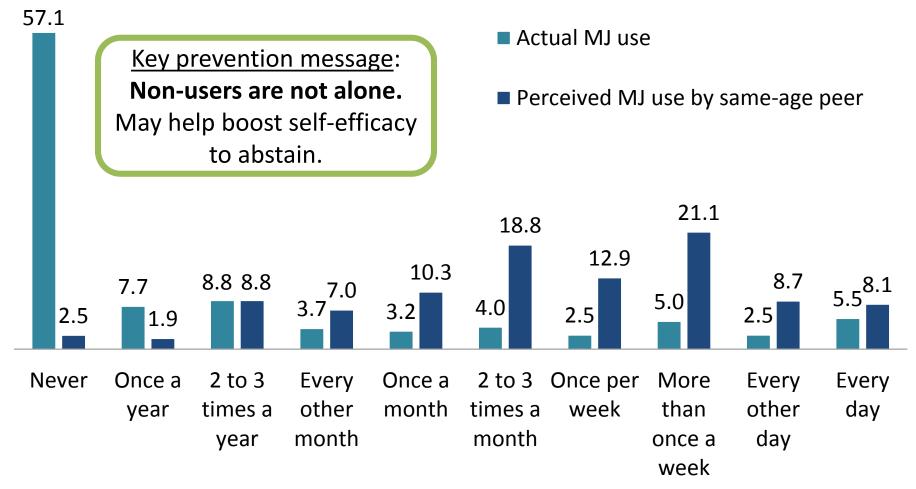
Source: National Survey on Drug Use and Health (NSDUH), 2004-2014.

7/2/2017

Past year recreational marijuana use in 18-25 year olds

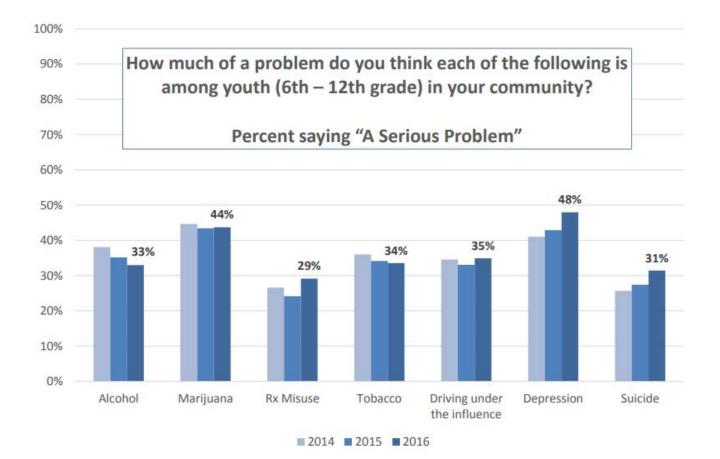


Frequency of recreational cannabis use vs. perceived norms in 18-25 year olds



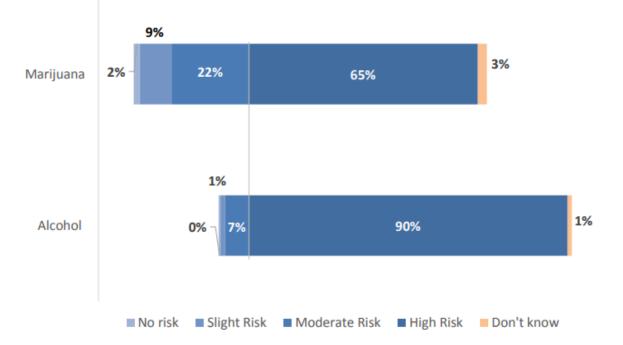
Source: Underestimation of abstinence: see Kilmer et al. (2006); Overestimation of frequent use: see Wolfson (2000)57

Community Survey

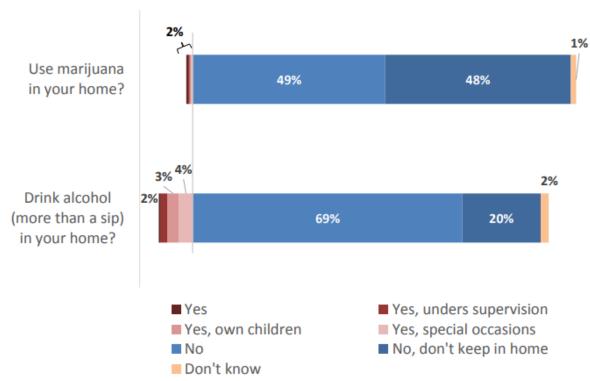


Community Survey

How much do you think people risk harming themselves and others when they drive under the influence?



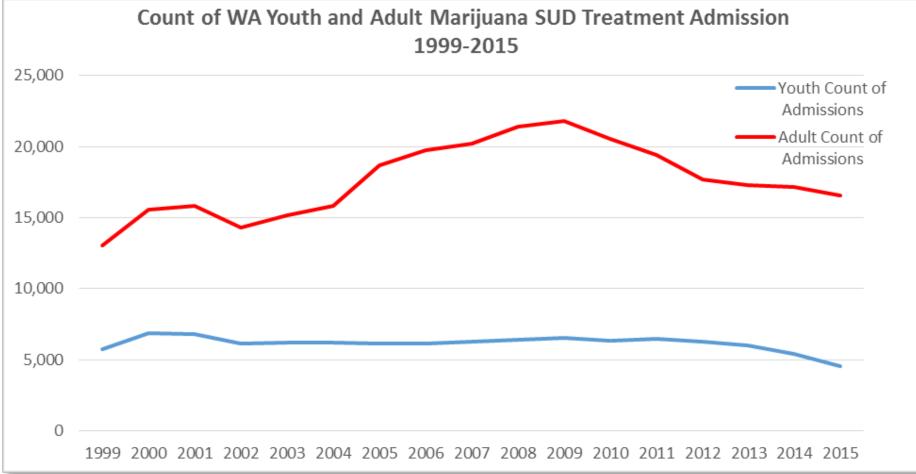
Community Survey



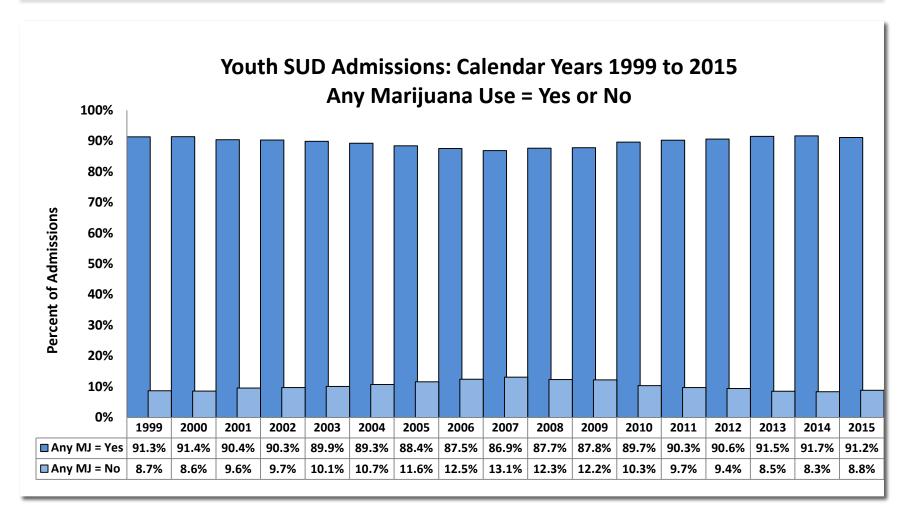
Do you allow youth to:

TREATMENT

Treatment Rates for Marijuana



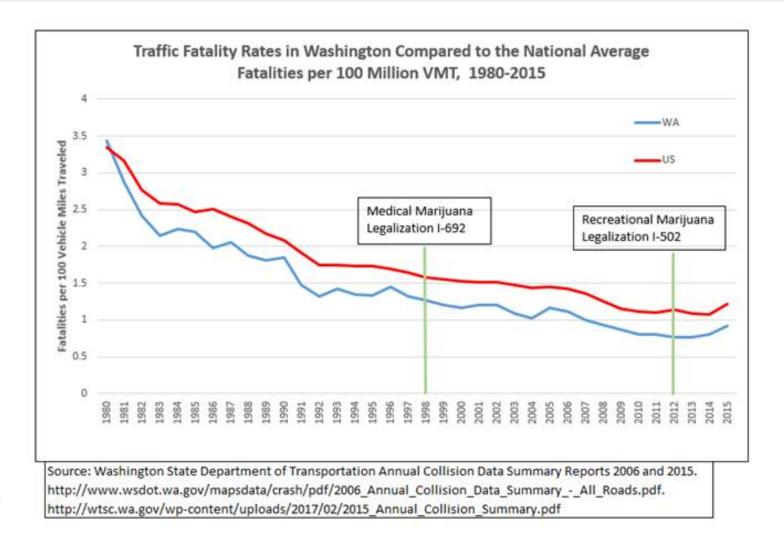
Count of <u>youth</u> admissions where marijuana is the primary, secondary, or tertiary substance from 1999-2015



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TRAFFIC FATALITIES

Traffic Fatalities



7/2/2017

68

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WA POISON CENTER

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ENFORCEMENT AND ACCESS

MARKET DATA

Marijuana Prices 2014-2016

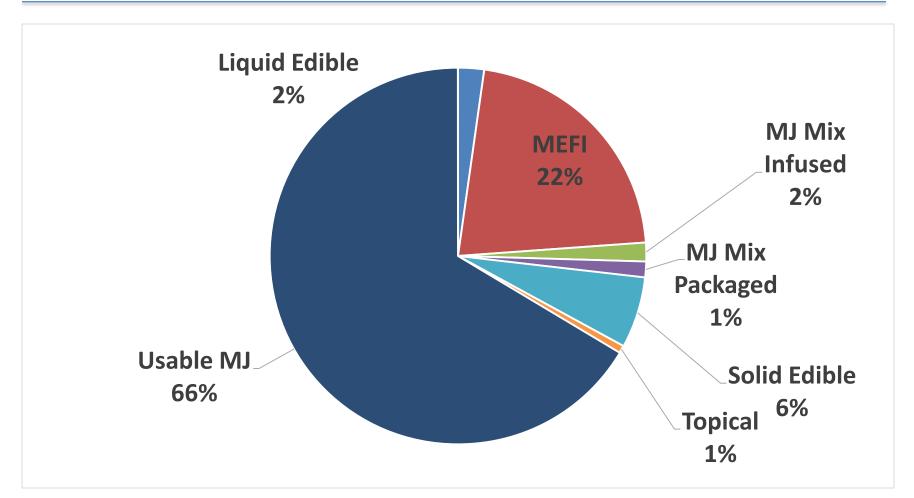
Average Price per Gram Sold



Source: Liquor Cannabis Board, Presented to the Washington State Legislature December 2016



% of Recreational Sales for Nov. 2016



Market Impacts

- Highest tax rate in the country, but prices keep falling
- Heavy regulations are not preventing competition with the black market
- The data shows recreational and medical users purchase the same proportions of product types
- The market keeps growing

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Implementation of Prevention Strategies and Services



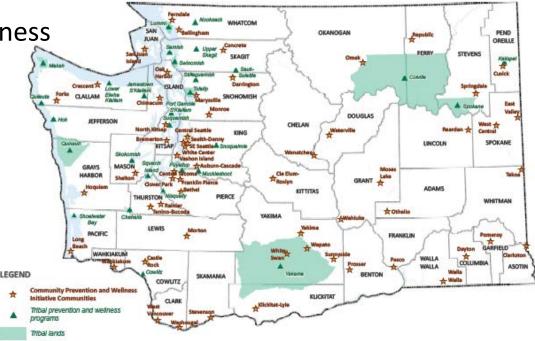
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Washington Prevention System

- Support from the State Prevention Policy Consortium
- Utilizes Data for decision making
- Support for Community and Tribal efforts

Prevention Programs

- Community Prevention and Wellness Initiative (CPWI)
 - 59 community coalitions
 - Prevention Intervention Services in 75 schools
- Tribal Prevention and Wellness
 - 29 Tribal Governments for prevention and treatment services
- Community Based Organization Grants
- Statewide Projects



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PUBLIC EDUCATION CAMPAIGNS

Consistent Messaging of Health Risks

- Marijuana is addictive
 - Addiction in about 9% of users overall
 - 17% of those who begin use in adolescence
 - 25% to 50% of those who are daily users*.
- Increased risk of chronic psychosis disorders (including schizophrenia) in persons with a predisposition to such disorders.

Education and Media Campaigns

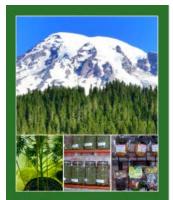


A parent's guide to preventing underage marijuana use

> Seattle Children's" ROUPTAL RESEARCH + FOUNDATION

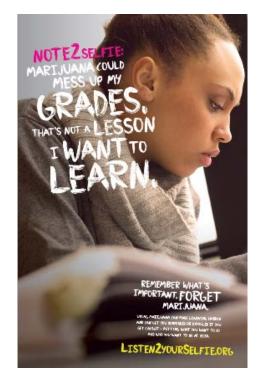






Marijuana Use in Washington State An Adult Consumer's Guide

What You Should Know



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EVIDENCE-BASED PROGRAMS

Evidence Based Programs/Practices

- Identify programs with outcomes in youth marijuana use prevention & reduction.
- Determine risk factors that most strongly related to youth marijuana use.
- Find programs that are shown to impact those risks and have cost-benefit when known.

Best Practice Program/Strategy List Process

- Consult with UW and Western CAPT (SAMHSA/CSAP) to Identify the Evidence-based programs with outcomes in marijuana use prevention / reduction among 12-18 year olds. (Preliminary list – July 2013).
- WSIPP review of programs.
- Developed Path Analysis of the risk factors.
- Consult with UW and WSU on programs with impacts on risk factors associated with youth marijuana use.

Best Practice Program/Strategy List Results



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SUPPORTING LOCAL PREVENTION EFFORTS

SUD Prevention Services

- Tribal Prevention Services
- Community Prevention Services Community **Prevention Wellness Incentive and Community Based Organizations**
- Life Skills Training (OSPI)
- Home Visiting (DEL)
- Prevention EBP Training



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Policies, Troubling Trends, Lessons Learned, and Successes



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Policies in WA

- Earmarked funds for prevention, treatment, education
- No home grow allowed (only adult use state)
- Advertising Restrictions
- No Delivery allowed Public Use Prohibitions
- Preemption allowed Local Zoning/Bans
- Edible required warning, childproofing, max dosage levels
- Tied House Laws Three tiered system
- Taxes highest in the country, but prices keep dropping
- Cash Business Changing 10% fee levied for cash tax payments
- Cannot infuse with alcohol or tobacco

Troubling Trends

- Product Proliferation
- Higher THC Concentrates and products
- Allowed Edibles are still attractive to children
- Advertising Everywhere and difficult to enforce
- Poison Center calls increase
- Proportion of fatal crashes increase
- Admit to driving high or with high
- Continual decrease in prices even with high taxes
- Use During Pregnancy, or breastfeeding
- Increase need for home secure storage
- Marijuana at private events infused food or "weed bar"

Washington State Department of Social and Health Services Washington State Liquor and Cannabis Board

Major Lessons Learned





Market & Reveals Demographics of Current Ma Users

tudy finds

AAA: 'Legal Limits' For Marijuana And Driving Are Meaningless; Fatal Crashes Double After Legalization

Lessons Learned

- 1. Partnerships are critical
- 2. Getting ahead on advertising is important
- 3. Surveillance on data is valuable
- 4. More research is needed that is specific and updated -Funding (consistent if possible), standardization, rigorous methodology
- 5. Pay attention to edibles and vapors, concentrates
- 6. Clearly communicate negative effects of marijuana
- 7. Major impact on schools
- 8. Potency matters
- 9. Law enforcement attitudes impact public norms

10.Tax and prices are important

11.Consider density, geography and advertisement placement

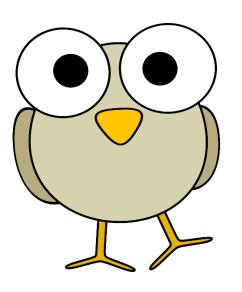
Successes

- 30 Day Use Rates are steady!
- Expand Prevention Services
- Increase Capacity (EBP, training, other)
- Advertising Restrictions
- Packaging Requirements (warning symbol)
- Edible dosage Limitations
- 8000+ Marijuana Toolkits Distributed
- Support Research (Roadside, HYS, WSIPP)
- Most Youth Don't Use Marijuana!!!

Resources

- Athena Forum <u>www.theathenaforum.org/marijuana</u>
- DBHR <u>www.dshs.wa.gov/bhsia/division-behavioral-health-and-recovery</u>
- Healthy Youth Survey <u>www.AskHYS.net</u>
- Start Talking Now <u>www.starttalkingnow.org</u>
- Liquor and Cannabis Board <u>http://lcb.wa.gov</u>
- University of Washington Alcohol and Drug Abuse Institute – <u>www.LearnAboutMarijuanaWA.org</u>

Questions?





For more questions, contact:

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